Digging into the 2024 Title IX Regulations (Higher Ed)



April 25, 2024

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Disclaimers and Basics

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- \bullet This presentation does not constitute legal advice.
- Yes, we are recording this.
- \bullet Yes, we will send the slides out.
- Watch for an email after this that will have links to the recording and the slides.
- \bullet You will be able to find the recording at $\underline{www.brickergraydon.com/titleix}$
- Yes, you may post these slides. (But spoiler: you won't have to starting August 1st!)

Our Presenters

Bricker in Graydon

- Erin Butcher (Ohio)
- Melissa Carleton (Ohio)
- Kasey Havekost (Florida)
- Rebecca Joseph (Ohio)
- Josh Nolan (Ohio)
- Kylie Stryffeler (Virginia)

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Big Picture Thoughts	

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- 1,577 pages in the unofficial version (16 + 1,561)
- The official version will be published in the Federal Register on April 29, 2024.
 - o This version will be much shorter because of the formatting used.
 - o It will be these page numbers that will be used from now on.
- How do you read these?
 - $_{\odot}$ Start on page 1521 (of the electronic version) where the new regulations start.
 - o Read the new regulations.
 - \circ Go back to the beginning and read the preamble.
 - o Now read the regulations again.

Did They Hit The Mark?

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- In its press release, ED says that the final rules do all of the following:
- o Protect against all sex-based harassment and discrimination.
 - o Promote accountability and faimess.
- o Empower and support students and families.

Watch for these themes as we work through the details.

1	Things You Can STOP Doing August 1st	Bricker (s Graydon
	Posting training materials (though they still must be av	
	upon request)	
•	Barring informal resolution in student vs. employee ca Permitting advisors in the non-106.46 process (unless Holding hearings?	
	o Case law/state law may require this anyway	
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C.	ex Discrimination	
36	ex Discrimination	
D	efinition: 106.10, p. 1522	
	cililition: 100:10, p. 1322	
_	Durch thistony and Da	Bricker 🖣
F	Prohibition - 106.31	Graydon
•	Except as provided elsewhere in this part, no person sl	
	sex, be excluded from participation in, be denied the botherwise be subjected to discrimination under any ac	
	extracurricular, research, occupational training, or othe	

	potato - ==
Scope - 106.10	Bricker 🖣 Graydon
• Discrimination on the basis of sex includes discrimination	on the basis of:
o Sex stereotypes o Sex characteristics	
o Pregnancy or related conditions	
o Sexual orientation o Gender identity	
Where an Exception Applies 106.31	Bricker 🖣 Graydon
where an exception applies 100.31	Graydon
A recipient must not carry out such different treatment or	
manner that discriminates on the basis of sex by subjection more than de minimis harm, except as permitted by:	ng a person to
o The exceptions laid out in 20 USC 1681(a)(1) through (9) and 10	
 The exceptions in 20 USC 1686 and corresponding regulations 1 [Housing] 	06.32(b)(1)
o 106.41(b) [Athletics]	
 Adopting a policy or engaging in a practice that prevents participating in an education program or activity consister 	
person's gender identity subjects a person to more than o	
on the basis of sex.	
Application - 106 11	Bricker 🖣
Application – 106.11	Graydon
Applies to all sex discrimination occurring under a recipie Applies to all sex discrimination occurring under a recipie	nt's education
program or activity in the United States • Includes:	
o Conduct occurring in a building owned/controlled by recognized	l student
organization; and o Conduct that is subject to the recipient's disciplinary authority	
 Recipient has an obligation to address a sex-based hostile 	environment
under its education program or activity, even when some	conduct alleged
to be contributing to the hostile environment occurred or recipient's education program or activity or outside the U	

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H 1277 (1.00)	
Sex Based Harassment	
Definition: 106 3, pp. 1513-1514	
Definition: 106.2, pp. 1513 1514	
Definition of Sex-Based Harassment – 106.2, p. 1513-1514 Bricker Graydon	
Sex-based harassment prohibited by this part is a form of sex discrimination and means sexual harassment and other harassment on the basis of sex,	
including on the bases described in 106.10, that is: • Quid pro quo harassment	
Hostile environment harassment	
Specific offenses o Sexual assault	
o Dating violence o Domestic violence	
o Stalking	
Duialeau 🌤	
Definition of Quid Pro Quo – 106.2, p. 1513 Bricker in Graydon	
 An employee, agent, or other person authorized by the recipient to provide an aid, benefit, or service under the recipient's education program 	
or activity explicitly or impliedly conditioning the provision of such an aid, benefit, or service on a person's participation in unwelcome sexual	
conduct	

Definition of Hostile	Environment - 106.2, p
1513-1514 (1 of 2)	

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- Unwelcome sex-based conduct that, based on the totality of the circumstances, is subjectively and objectively offensive and is so severe or pervasive that it limits or denies a person's ability to participate in or benefit from the recipient's education program or activity (i.e., creates a hostile environment).
- Title VII standard, for reference: "must be so severe or pervasive" with reasonable-person standard for charging party

Definition of Hostile Environment – 106.2, p. 1513-1514 (2 of 2)

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- Whether a hostile environment has been created is a fact-specific inquiry that includes consideration of the following:
 - o The degree to which the conduct affected the complainant's ability to access the recipient's education program or activity;
 - o The type, frequency, and duration of the conduct;
 - o The parties' ages, roles within the recipient's education program or activity, previous interactions, and other factors about each party that may be relevant to evaluating the effects of the conduct;
 - o The location of the conduct and the context in which the conduct occurred; and
 - o Other sex-based harassment in the recipient's education' program or activity

Specific Offenses

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- Sexual Assault
- Dating Violence
- Domestic Violence
- Stalking

Note: The domestic violence definition aligns with but does <u>not</u> adopt the full VAWA definition that applies to victim services (e.g. verbal, psychological, economic, or technological abuse).

"Actual Knowledge"
"Actual Knowledge"

Language in 2020 Title IX Regulations

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- Under 2020 Title IX Regulations, notice to trigger "actual knowledge" for purposes of liability was limited to:
 - o For K-12: any employee, except those deemed confidential (prior to the 2020 Title IX Regulations, "actual knowledge" had been limited to designated school employees).
 - o For post-secondary institutions: the Title IX Coordinator any official who has the authority to institute corrective measures on behalf of a recipient (prior to the 2020 Title IX Regulations, "actual knowledge" extended to any employee.

Section 106.44's Notice Requirements – Elementary or Secondary School Recipients

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Must require a II of its employees who are not confidential employees to notify the Title IX Coordinator when employee has information about conduct that reasonably may constitute sex discrimination under Title IX (106.44(c)(1))

Section 106.44's Notice Requirements – Post- secondary recipients (and the rest)	
(i) Any employee who is not a confidential employee and who Has authority to institute corrective measures on behalf of the recipient o Has responsibility for administrative leadership, teaching or advising in the activity	r
o To notify the Title IX Coordinator when the employee has information	n a

ither

- cipient's education program or
- bout conduct that reasonably

- may constitute sex decrimation under little IX; AND:

 (i) All other employees not covered above, to:

 * Notify the filtle IX Coordinator when the employee has information about conduct that reasonably may constitute sex discrimination under little (IX).

 * Provide the contract information of the filtle IX Coordinator and information about how to make a complaint of sex discrimination to ally preson who provides the employee with information about conduct that reasonably

 * Acknowledgment that post-sexondary institutions havestudent-employees, and will have to make an individualize determination for any overlegin in reponsibilities above for student or employeerois

 * Acknowledgment that the requirements above in (i) and (ii) do not apply where the employee is the subject of sex discrimination at seximation.

(106.44(C)(2)-(4)

Confidential employee requirements



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- A recipient must notify all participants in the recipient's education program or activity how to contact its confidential employees (exclusion of postsecondary IRB research)
- A recipient must require confidential employee to explain to any person who informs them of conduct that reasonably may constitute sex discrimination under Title IX:
 - o Employee is a confidential employee and not required to notify Title IX Coordinator about conduct that reasonably may constitute sex discrimination
 - o How to contact Title IX Coordinator and make a complaint
 - o That the Title IX Coordinator may be able to offer and coordinate supportive measures, as well as initiate informal resolution or formal grievance process

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Language	in	2020	Title	ΙX	Regulation
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- Under 2020 Title IX Regulations, we knew Title IX extended to a recipient's education programs or activities, against a person in the United States.
- We also knew that a recipient's education programs and activities could extend to some off-campus locations where the recipient exercised substantial control over both the respondent and the context in which the sexual harassment occurred, and any building owned or controlled by a student organization that is officially recognized by a post-secondary institution. (2020 Title IX Regulations 106.30(a) - the 2024 Title IX Regulations remove 106.30(a).)

Clarification of extra-jurisdictional conduct

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- Section 106.11 Application contemplates when conduct outside of the United States fall under Title IX.
- The Regulations apply "to every recipient and to all sex discrimination occurring under a recipient's education program or activity in the United States" (as in the 2020 Regulations)....

<u>AND</u>

 "A recipient h as an obligation to address a <u>sex-based hostile environment</u> under its education program or activity, even when some conduct alleged to be contributing to the hostile environment occurred outside the recipient's education program or activity or outside the United States."

Obligation to address

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- To be clear 2024, Title IX Regulations still do not extend Title IX to conduct outside of the United States, or in scenarios outside of the educational program or activities of a recipient (e.g., in a private residence).
- The 2024 Title IX Regulations obligate a recipient to consider the extrajurisdictional conduct to the extent it contributes to a sex-based hostile environment under a recipient's education program or activity in the United States.
- This does not mean the recipient has to make a Title IX determination about that extra-jurisdictional contributing conduct.

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Why it matters in sex-based hostile enviro	
 Extra-jurisdictional conduct can impact the ele harassment (106.2 definition, addressed above The degree to which the conduct affected the cor 	e):
recipient's education program or activity; 2. The type, frequency , and duration of the conduct 3. The parties' ages, roles within the recipient's educ	t;
p revious interactions, and other factors about each evaluating the effects of the conduct;	h party that may be relevant to
 The location of the conduct and the context in w Othe sex-based harassment in the recipient's educe 	
	Bricker •
Definition of "Complainant" - 106.2, p. 15	Graydon Graydon
Student or employee who is alleged to have be that could constitute sex discrimination under	een subjected to conduct Title IX
A person other than a student or employee wh subjected to conduct that could constitute sex	ho is alleged to have been
and who was participating or attempting to pareducation program or activity at the time of the	rticipate in the recipient's
caucation programs, acting at the time of the	ic aneged sex discrimination
Definition of "Student" - 106.2, p. 1515	Bricker 🗐 Graydon
Student is "a person who has gained admission	
Admission is defined to include "selection for passociate, transfer, exchange, or any other enr	
matriculation in or at an education program or recipient." (p. 208)	

Definition of "Respondent" - 106.2, p. 1512	Bricker ¶ Graydon
A person who is alleged to have violated the recipient's p discrimination	
	Bricker •
Definition of "Complaint" - 106.2, p. 1506	Bricker Graydon
 An oral or written request to the recipient that objective understood as a request for the recipient to investigate a determination about alleged discrimination under Title IX 	and make a
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Duties of a Title IX Coordina	tor
See pages 1 1577	
79	

Initiation of Complaint by TIXC	Bricker • Graydon
8 Considerations for initiation by TIXC (§ 106.44(f)(1)(v) – (vi)) (1) Complainant's request not to proceed	
(2) Complainant's reasonable safety concerns re: initiation(3) Risk that additional acts of sex discrimination might occur w/out a complaint	
(4) Severity of the alleged sex discrimination • Would a finding of responsibility result in removal/imposition of another sanction?)	
(5) Age and Relationship of the parties • Was Respondent an employee of the recipient?	
(6) Scope of the alleged sex discrimination • Information suggesting a pattern? Ongoing sex discrimination? Impacting multiple individe	uals?
(7) Availability of evidence to assist a decisionmaker in determining whether sex discocurred	crimination
(8) Whether the recipient could end the alleged sex discrimination and prevent its r initiating its grievance procedures	ecurrence without

Initiation of Complaint by TIXC – tell Complainant

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- \bullet If initiating, notify Complainant and address reasonable concerns
- Regardless of initiating:
 - Take other appropriate prompt and effective steps to ensure sex discrimination does not continue
- NOTE: TIXCs are not required to analyze the 8 considerations if the conduct, as alleged, could not constitute sex discrimination

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Supportive Measures and Emergency Removal

Definition: 106.2, p. 1515 See also 106.44(h) and (i)

Definition of Supportive Measures - 106.2, p. Bricker 🖣 Graydon 1515 Individualized measures offered as appropriate, as reasonably available, without unreasonably burdening a complainant or respondent, not for punitive or disciplinary reasons, and without fee or charge to the complainant or respondent to: o Restore or preserve that party's access to the recipient's education program or activity, including measures that are designed to protect the safety of the parties or the recipient's educational environment; or o Provide support during the recipient's grievance procedures or during the informal resolution process. [NOTE: specific discussion of Supportive Measures in $106.44\,\mathrm{and}$ 106.45] Bricker 🖣 List of Example Supportive Measures -Graydon 106.44(g) Counseling • Extensions of deadlines and other course-related adjustments • Campus escort services • Increased security and monitoring of certain areas of the campus • Restrictions on contact applied to one or more parties · Leaves of absence Changes in class, work, housing, or extracurricular or any other activity, regardless of whether there is or is not a comparable alternative • Training and education programs related to sex-based harassment Consult with Disability Services re Supportive Bricker 🖣 Graydon Measures • If a student is a student with a disability under Section 504, the Title IX Coordinator may consult with your office of disability services in determining appropriate supportive measures. See 106.44(g)(6)(ii)

Annuals no Companii a Massaura	Bricker 🖢
Appeals re: Supportive Measures	Graydon
 Must have the ability to seek modification or reversal from and impartial employee 	om an appropriate
Formation Bound from the street	Duielson 🖦
Emergency Removal from educational program or activity	Bricker 🖣 Graydon
Must undertake an individualized safety and risk analysi	
 Must determine that an "imminent and serious threat to safety of a complaint or any students, employees, or oth from the allegations of sex discrimination justifies remo 	the health or er persons arising
 from the allegations of sex discrimination justifies remo Must provide respondent with notice and an opportunit 	
	_
Note: Institutions still have the right to put employee respadministrative leave. See 106.44(I)	oondents on
Note: Reference to interaction with ADA/504	
Note. Reference to interaction with ADAy 304	
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	Graydon [']
Student with a Disability	
Definition: 106.2, p. 1515	
See also 106.8(e), p. 1521	
	W 74 W

Definition of Student with a Disability – 106.2, p. 1515 • A student who is an individual with a disability under Section 504, or a child with a disability as defined by the IDEA.

- TIXC "may consult, as appropriate" with disability support services to help comply with Section 504. Such consultation = "legitimate educational interest."
- Recipients must establish criteria in its annual notification of FERPA rights to permit its Title IX Coordinator to constitute a school official with legitimate educational interests when performing functions to carry out § 106.8(e)

Students with Disabilities

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"The rights of students with disabilities warrant the attention and concern demonstrated by the obligations set forthin § 106.8(e), and the inclusion of this provision in the final regulations will provide clarity for students with disabilities about what to expect from their educational institutions when they are involved in Title IX grievance procedures as complainants or respondents." (p. 284)

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See 106.44(k)

Informal Resolution

Informal Resolution (IR) 106.44(k) - Expanded	Bricker 🗐 Graydon		
Formal complaint no longer required. IR is permitted whe			
Receives a formal complaint of sex discrimination, or			
 Receives information about conduct that reasonably sex discrimination. 	may constitute		
Expanded to higher ed student/employee claims. IR is no	•		
 For complaints that include allegations that an emplo- sex- based harassment of an elementary or secondary student, or 			
When such a process would conflict with federal, state	e or local law.		
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Grievance Process			
See 106.44, 106.45, and 106.4	16		
Definition of Relevant – 106.2, p. 1511-1512	Bricker (s) Graydon		
Related to the allegations of sex discrimination under invest of the grievance procedures under 106.45, and if applicable	tigation as part = 106.46.		
Questions are relevant when they seek evidence that may a whether the alleged sex discrimination occurred, and evide	id in showing		
when it may aid a decision maker in determining whether the discrimination occurred.			

,	definition of Domestics 100.3 = 1513	Bricker 🖣
	Definition of Remedies – 106.2, p. 1512 Measures provided, as appropriate, to a complainant or all	Graydon ny other person
	the recipient identifies as having had their equal access to education program or activity limited or denied by sex disc	the recipient's
	These measures are provided to restore or preserve that to the recipient's education program or activity after a rec	
	determines that sex discrimination occurred.	
	Andrian II. Bernanda Car Blandata II.	Bricker 🖣
	Recipient's Response to Sex Discrimination – 06.44, p. 1545	Graydon
	Recipient with <u>knowledge of conduct that reasonably may condiscrimination</u> in its education program or activity must respon	
•	<u>effectively</u> Who has a responsibility to notify the Title IX Coordinator whe	
	"information about conduct that reasonably may constitute se o Non-confidential employees who have authority to institute corrective of the recipient	
	 o Non-confidential employees who have responsibility for administrative teaching, or advising in the recipient's education program or activity 	e leadership,
	 **For all other non-confidential employees – must either 1) notify the <u>or</u> Provide the contact information of the Title IX Coordinator and pro- about how to make a complaint of sex discrimination 	Title IX Coordinator vide information
	about now to make a complaint of sex discrimination	
.,	Which Criggrams Drocess Applies	Bricker 🖣
	Vhich Grievance Process Applies? Assuming Jurisdiction)	Graydon

Are you a postsecondary institution?
of yes: Go to next question.
of no: 106.45 applies.
Is one of the parties a student?
of yes: Go to next question.
of no: 106.45 applies.

o If no: 106.45 applies.

Do the allegations include sex-based harassment?
 o If yes: 106.45 + 106.46 apply.

106.45(a)(2) - Who can file a complaint?	Bricker •
Applies only to respondent individuals (not responden Sex-Based Harassment complaints can be filed by: o complainant, o parent/guardian or other authorized legal representative with on behalf of a complainant.	nt institution)
Title IX Coordinator Sex Discrimination (non SBH) complaints can be filed by a ll of the above, plus any student or employee o Any, other person who was participating or attempting to participating or attempting or attempting to participat	rticipate in the
institution's education program or activity at the time of the discrimination	alleged sex
Other Notable Features of 106.45 Process	Bricker • Graydon
Must provide notice to parties if deadlines are delayed the process	
If you have different procedures for different situation this	s, you must explain
 Must provide notice of allegations to the parties - but less information than 2020 regulations require 	this notice includes
 All dismissal is discretionary - and you must offer an a Must provide evidence or description of evidence (but evidence upon request) for party's response ("reasona") 	
Prevent unauthorized disclosure of evidence	able opportunity")
Investigator as Decision-Maker – 106.45	Bricker (s Graydon

Simplified requirements for written determination
 Appeals must be comparable to other procedures
 Your policy must describe sanctions and supportive measures

No Advisors Under 106.45	Bricker 🖣 Graydon
106.45 does not require nor prohibit advisors Clery Act still requires advisor of choice in situatio assault, dating violence, domestic violence, and st	ns involving sexual
Features of 106.46	Bricker ¶ Graydon
Notice of allegations is more robust; may delay presafety concerns Parties are entitled to advisor of choice Parties get notice/appeal for discretionary dismiss Discretion to determine whether parties may presmust apply equally to both parties	al
Evidence or summary plus access to evidence	
106.46(f) Credibility Procedures	Bricker 🖣 Graydon
100.40(1) Creationity 110ccaures	
 Asynchronous process – Parties submit questions, 	decision-maker asks
 Asynchronous process – Parties submit questions, questions and provides recording/transcript, parti questions, repeat Investigator is permitted to conduct this process 	decision-maker asks es submit follow-up

o Option #1 – Decision-maker asks relevant, permissible questions submitted by parties
o Option #2 (current procedures) – Advisors and decision-maker ask questions

Non-Participation	under	106	.46(f)(4)
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- A decision maker may choose to place less or no weight upon statements by a party or witness who refuses to respond to questions deemed relevant and not impermissible.
- The decision maker must not draw an inference about whether sex-based harassment occurred based solely on a party's or witness's refusal to respond to such questions.

Initial Thoughts

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- Court decisions may "guide" whether you choose asynchronous or live hearings
- There are logistical issues with both hearing options. Option 1 could be integrated into the investigator model if there is good planning.
- Consider which option is appropriate where:
 - o A party refuses to participate in the process
 - \circ All relevant conduct is documented in objective evidence (texts, videos)
 - o There are no disputed facts based on the evidence collected

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New Training Requirements

106.8(d), pp. 1519 1521

The Who and the	When	of	Training
Requirements 10	6.8(d)		

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Who?

- "All employees"
- Investigators, decisionmakers, and "other persons who are responsible for implementing the recipient's grievance procedures or have authority to modify or termination supportive measures."
- "Facilitators of informal resolution process"
- 4. Title IX Coordinators or Designees.

- When? Two periods of time:

 1. "promptly upon beautiful." "promptly upon hiring" or "change in position that alters duties under Title IX; and
- 2. "Annually thereafter"

"All Employees"

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- Recipient's obligation to address sex discrimination in its education program or activity
- The scope of conduct that constitutes sex discrimination, including definition of sex-based harassment
- \bullet All applicable notification requirements regarding student pregnancy (106.40(b)(2) providing TIXC contact information and information about actions to ensure equal access and avoid discr.)
- All applicable notification requirements regarding response to sex discrimination (106.44(c) NOTE: reporting requirements will be different depending on employee roles and status as student-employee)

Bricker 🖣 Graydon Title IX Team **Training Requirement Summary** Investigators Decisionmakers Resp. For Grievance Proc./Mod. Sup. Measures Informal Res. Title IX Coordinators and Designees have even more training requirements (106 8(d)(4))

Title IX Coordinator/Designees	Bricker 🖣		
	Graydon		
Title IX Coordinators and Designees have more training requireme o Responsibilities to pregnant students			
 Responsibilities under the grievance process, including with reg measures 			
 Recipient's recordkeeping system and Title IX recordkeeping req "Any other training necessary to coordinate the recipient's com 			
o , iii, out a duining needstal, to coolainate the recipients com	priditee with fide ix		
		-	
		-	
	Dulahan 🏣		
Training Records	Bricker 🗐 Graydon		
Keep them for seven years			
Must make them available for inspection upon request –	no more required		
posting			
		-	
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	oray aron		
Retaliation	10 THE RES		
Retaliation			
Definition: 106.2, pp. 1512 1	1513		
See also 106.71			
500 diso 100.71			

Definition of Retaliation, 106.2, p. 1512 - 1 of Bricker 🖣 Graydon • Intimidation, threats, coercion, or discrimination against any person by the recipient, a student, or an employee or other person authorized by the recipient to provide aid, benefit, or service under the recipient's education program or activity, o For the purpose of interfering with any right or privilege secured by Title IX or this part, or o Because the person has reported information, made a complaint, testified, assisted, or participated or refused to participate in any manner in an investigation, proceeding, or hearing under this part, including an information resolution process, in grievance procedures, and in any other actions taken by a recipient [to eliminate the discrimination, prevent its recurrence, and remedy its effects] Bricker 🖣 Definition of Retaliation, 106.2, p. 1512 - 2 of Graydon • Nothing in this definition or this part precludes a recipient from requiring an employee or other person authorized by a recipient to provide aid, benefit, or service under the recipient's education program or activity to participate as a witness in, or otherwise assist with, an investigation, proceeding, or hearing under this part. Bricker Graydon **Athletics**

Bricker 🖣 **Athletics** Graydon • Establishing separate athletic teams under § 106.41(b) = not de minimis • Preventing someone from participating in school induding in sex-separate activities (athletics) consistent with their gender identity = de minims

Bricker | Graydon **Pregnancy and Parenting Definitions: 106.2, p. 1509 1510**

Bricker **Graydon** • The status of a person who, with respect to another person who is under the age of 18 or who is 18 or older but is incapable of self-care because of a physical or mental disability, is: o A biological parent; o An adoptive parent; o A foster parent; o A stepparent;

o Actively seeking legal custody, guardianship, visitation, or adoption of such a

Definition of Parental Status - 106.2, p. 1509-

o In loco parentis with respect to such a person; or

o A legal custodian or guardian;

Definition	of Pregnancy or Related
Conditions	- 106.2, p. 1510

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- Pregnancy, childbirth, termination of pregnancy, or lactation;
- Medical conditions related to pregnancy, childbirth, termination of pregnancy, or lactation; or
- Recovery from pregnancy, childbirth, termination of pregnancy, lactation, or related medical conditions.

Key Regulations

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- Admissions 106.21(c)
- \bullet Non-discrimination, notice, and reasonable modifications-106.40
- Voluntary leaves of absence 106.40(b)(3)(iv)
- Lactation space 106.40(b)(3)(v)
- Limitations on supporting documentation 106.40(b)(3)(vi)
- • Comparable treatment to other temporary medical conditions – 106.40(b)(4)
- Certification to participate 106.40(b)(5)

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Reporting Requirements & Confidential Employees

Definition: 106.2, p. 1506 1507

Authority, Administra	g Bricke Graydo	
Duties	Must Report to TIXC	Either report to TIXC or Provide contact info
Authority to institute corrective measures	x	
Faculty	Х	
Advisors	Х	
Non-confidential other employees		х
Confidential employees		X (with required explanations
Student employees	Institution makes reasonable of	letermination as to what applies

Definition	of "Confidential	Employees"
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- Confidential/privileged under state law only applies to information received while functioning in that confidential/privileged role
- Confidential/privileged as designated by policy
- \bullet Researchers who are conducting IRB-approved human research only applies to information received while conducting the research

"Take Back the Night" Exception

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 If you learn of sex-based discrimination through a public educational event, you don't have to act in response, but you do have to use it to inform your preventive efforts. See 106.44(e)

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Your Next Moves	

Next Steps

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- Determine the process necessary to approve the policy by the deadline.
 Does your Board need to approve? If so, can they schedule a meeting over the summer?
 - o Does any other group on campus need to approve (e.g. Faculty Senate) based on your policy approval requirements? If so, what is the timeline?
- Gather your stakeholders Board members, faculty, staff, students, community members?
- Get feedback on what choices might fit your community best
- Make decisions about the options you will exercise in your policy.
- \bullet Work with counsel to integrate your choices—and your ethic of care—into the policy.

Our Next Moves

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- Free Webinar: Title IX Litigation Update (Higher Education) May 10th, 12ET
- Free Webinar: What Higher Ed Board Members Need To Know About The New Title IX Regulations May 15th, 12 ET
- Policy Boot Camp Coming soon via Zoom for your team!

If you want to join our newsletter to make sure you don't miss out on future trainings, go to $\underline{www.brickergraydon.com/subscribe}$

	Thank You Bricker Graydon	Bricker •
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